

### Privacy Policy

**Purpose for Collection and Use of Personal Health Information (PHI)**

We collect, use, and disclose PHI only for the purposes of identifying the appropriate service needs as well as:

- Collecting relevant information contained in the records maintained by the organizations associated with The Access Point Northwest.
- Making referrals to the associated agencies for services, and to fulfill other purposes required or permitted by law.
- Sending this application to any agencies that will be providing services.
- Disclosing the PHI to a person or organization other than those associated without consent in limited circumstances required by law, such as emergencies of child welfare concerns.
- Use of de-identified PHI about applicants to plan and deliver services, for program evaluation, for statistical purposes, and for reporting to our funders.

**Privacy Officer**

If there are any questions or concerns about privacy, please contact our Privacy Officer with The Access Point Northwest at (807)-683-8200. If there are still concerns, please contact the Office of the Information and Privacy Commissioner at 1400-2 Bloor St E, Toronto, ON M4W 1A8, (416) 326-3333.

### Referral Process

**Please fill out each of the included pages. . To withdraw the application, please contact (807) 624-3482.**

- Case Management.**

### Declaration and Consent

- I have done my best to ensure that all information provided on this application is correct.
- I have discussed this application with the applicant and obtained the applicant’s knowledge and voluntary consent to make this referral.
- The applicant consents to the collection, use, and disclosure of the personal health information provided.
- The applicant understands that the personal health information provided on this application may be shared by relevant agencies included with The Access Point Northwest.
- The applicant consents to The Access Point Northwest to access medical records relevant to this application.
- The applicant consents that if the application is not accepted, it can be forwarded to a program outside The Access Point Northwest.

Name of Referrer: full name with credentials Agency/Department: \_\_\_\_\_

Contact Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

**Please attach any relevant consult letters, test results, or other pertinent medical records.**

**Contact Information** (paste label over top of this section)

First/Given Names(s): \_\_\_\_\_ Last Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_ Can leave message?  Yes  No  
 Alternate Number: \_\_\_\_\_ Can leave message?  Yes  No  
 Email: \_\_\_\_\_ Preferred Language: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ month / day / year Health Card #: \_\_\_\_\_  
 Gender:  Female  Male  Other Indigenous?  Yes  No

**Medical Contact**

Does the applicant **have a primary care provider** (physician or nurse practitioner)?  Yes  No  
 Name: \_\_\_\_\_ Agency/Clinic: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

**Existing Supports**

If the applicant is currently working with any **other service providers**, please list below:

Agency 1: \_\_\_\_\_ Agency 2: \_\_\_\_\_  
 Contact Name: \_\_\_\_\_ Contact Name: \_\_\_\_\_  
 Contact Number: \_\_\_\_\_ Contact Number: \_\_\_\_\_

Does the applicant have access to an **Employee Assistance Program**?  Yes  No  
 Has the applicant been referred for **other mental health programs**?  Yes  No

**Reason for the Referral**

Please briefly describe the **reason(s) for the referral**, including any **clinical questions, diagnoses, description of symptoms, requested services, support needs, etc.**

Primary Symptom: \_\_\_\_\_ Secondary Symptom: \_\_\_\_\_

**Mental Health Risk Factors**

To what degree is the applicant's daily **function impaired** by these symptoms?  Mild  Moderate  Severe

Does the applicant have a chronic **history of mental health** problems?  Yes  No  Not Sure

Is there a **formal diagnosis** of mental illness (if yes, please answer below)?  Yes  No  Not Sure

Primary diagnosis: \_\_\_\_\_ Secondary diagnosis: \_\_\_\_\_

Has the applicant **recently experienced psychosis**?  Yes  No  Not Sure

**First experience** with psychosis?  Yes  No  Not Sure

Is **excessive recreational drug, alcohol use, or gambling** a concern?  Yes  No  Not Sure

Is this referral for **addictions treatment**?  Yes  No

Is there **current involvement** with an addictions treatment program?  Yes  No

Is there involvement with a **methadone program**?  Yes  No

Has the applicant had **suicidal thoughts** in the past month?  Yes  No  Not Sure

Has a **plan** to suicide?  Yes  No  Not Sure

Has **attempted** to suicide in the past month?  Yes  No  Not Sure

Does the applicant have a history of **aggressive or destructive behaviour**?  Yes  No  Not Sure

Has the applicant been to the hospital in the past year **due to mental health**?  Yes  No  Not Sure

Is the applicant currently in/or discharged in the past month from the **hospital inpatient mental health program** (Adult Mental Health)?  Yes  No  Not Sure

**If female**, is the applicant pregnant or has recently (24 mo.) given birth?  Yes  No

Is **peri-partum depression** a concern?  Yes  No  Not Sure

Is the applicant **currently homeless or at risk** of becoming homeless?  Yes  No

Are **family/relationship issues** affecting the applicant's mental health?  Yes  No

Are **socioeconomic issues** affecting the applicant's mental health?  Yes  No

Is this applicant **transitioning from a youth mental health** program (check any that apply)?

Child and Adolescent Psychiatry  Children's Centre Thunder Bay  Dilico

**Other Illness/Disability**

Does the applicant have any other illness/disability (check any that apply)?

**Concurrent Disorders** (substance dependence with mental illness.)

**Dual Diagnosis** (developmental impairment with mental illness.)

**Currently receive service(s)** through DSO (Developmental Services Ontario)?  Yes  No

**If no**, has an application been submitted?  Yes  No

**Neurological** (head/brain injury, epilepsy, cognitive disorders etc.)

**Active medical condition:**

Auto-immune Condition  Cancer  Cardiac Disease  COPD

Diabetes  HIV  HEP  HTN  Stroke

**Other chronic illness, physical disability, or sensory loss/deficit:** \_\_\_\_\_

**Case Management Demographics**

What is the applicant's primary **source of income**? \_\_\_\_\_

What is the applicant's **secondary** source of income? \_\_\_\_\_

What is the applicant's **estimated monthly income**? \_\_\_\_\_

What is the applicant's **employment status**? \_\_\_\_\_

What is the applicant's **level of education**? \_\_\_\_\_

Does the applicant have **any dependents**?  Yes  No  Not Sure

What is the applicant's **marital status**? \_\_\_\_\_

**Support Needs**

*Please indicate what areas of support the applicant would need from the list below:*

<b>Housing:</b>	<b>Health and Wellness:</b>	<b>Food and Nutrition:</b>	<b>Finances:</b>
<input type="checkbox"/> Assistance Maintaining Home	<input type="checkbox"/> Managing Mental Illness	<input type="checkbox"/> Nutrition and Diet Info	<input type="checkbox"/> Financial Management
<input type="checkbox"/> Hoarding/Diogenes	<input type="checkbox"/> Managing Physical Illness	<input type="checkbox"/> Shopping	<input type="checkbox"/> Access to Financial Supports
<b>Social Support:</b>	<input type="checkbox"/> Managing Medication	<input type="checkbox"/> Assistance with Meal Prep	<b>Legal:</b>
<input type="checkbox"/> Community Involvement	<input type="checkbox"/> Managing Addiction	<input type="checkbox"/> Need Meals Delivered	<input type="checkbox"/> Legal issues
<input type="checkbox"/> Marital/Partner Issues	<input type="checkbox"/> Coping with Illness in Family	<b>Daily Activities:</b>	<input type="checkbox"/> Self-advocacy/Legal Rights
<input type="checkbox"/> Family Relationship Issues	<b>Maintaining Safety:</b>	<input type="checkbox"/> Using transportation	<b>Employment and Education:</b>
<input type="checkbox"/> Overcoming Isolation	<input type="checkbox"/> Avoid Unsafe Situations	<input type="checkbox"/> Adding structure to the day	<input type="checkbox"/> Education
<input type="checkbox"/> Social and Peer Support	<input type="checkbox"/> Self-Harm	<input type="checkbox"/> Developing Daily Living Skills	<input type="checkbox"/> Improving Employability

**Past Supports**

If the applicant worked with any **other service providers in the past**, please list below:

Agency 1: \_\_\_\_\_ Agency 2: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Contact Name: \_\_\_\_\_